

002429

2021-013

2020

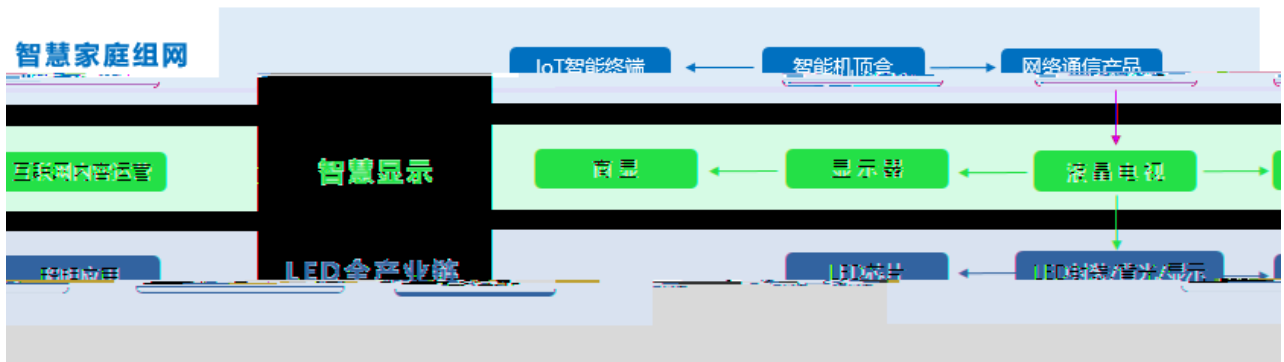
--	--	--	--

1

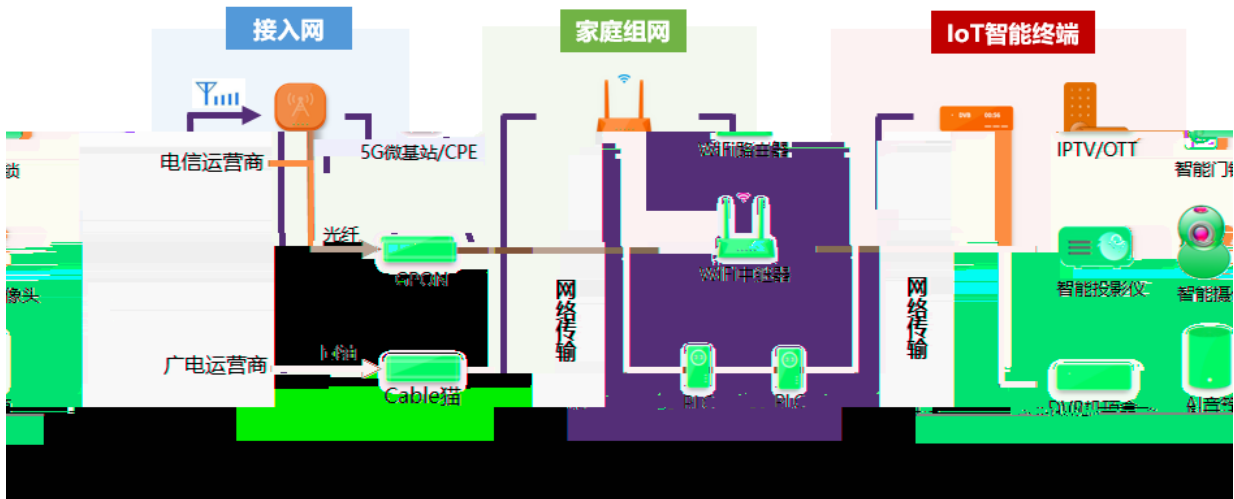
			002429
	0755-33614068		0755-33614068
	ls@szmtc.com.cn		ls@szmtc.com.cn

2

LED



1



		GPON	CableModem	Wi-Fi	Wi-Fi
	PLC				
	G.hn PLC				
		5G			
5G			5G		
IoT			IoT		
3	LED				
	2011			LED	
				LED	
	LED				
				LED	
2020			50-60	4	
			2021	5	4
		+		PSS	LED
	LED				
	LED	LED			
			LED		
				LED	
		LED		Mini LED	
		LED		P0.6~1.0	Mini LED
	Micro LED				

		LED	
LED	2020	23.38	2400
		LED	
LED			ODM

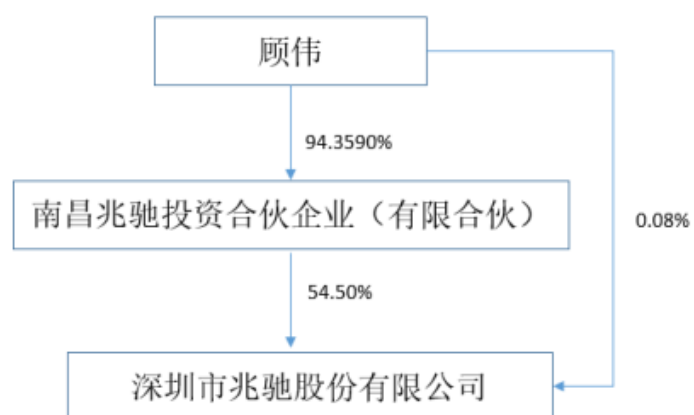
	11,396,211,070	9,751,949,960.	9,739,735,275.	
	.17	81	92	17.01%

	2				
	2020	12	31	10	22,781,800
	22,781,800			16,540,101	16,540,001

2

10

3



5

1

1200
44% DISCIEN 2020 TV ODM 95% 50 1.34 0.2% ODM ODM

Roku Android TV Fire TV 2020
90%

2020 OTT

IoT 5G

IoT

2020 19.8

Wi-Fi6 10G PON 5G
10G PON

Wi-Fi6 Sub-6 5G IoT
Wi-Fi 4K\8K HDR AI

5G 5G

LED

36.82 LED 2020
 71.63%

LED 2019 2020

Mini LED Mini LED
 RGB UV VCSEL Micro LED

EAP SAP MES
 90% 70%
 PSS

LED 2011 LED
 LED

Mini LED LED LED

LED LED LED Mini/Micro

LED LED LED LED
 Mini Micro LED 0.3mm 0.9mm Mini LED LED

LED LED

ODM LED

ODM LED

2

3

10%

	15,976,163,342.86	2,206,970,754.73	13.81%	44.97%	55.07%	0.90%
LED	3,682,006,414.94	428,444,537.93	11.64%	71.63%	1.33%	-8.07%
	528,056,841.29	441,247,320.97	83.56%	275.78%	264.02%	-2.70%

4

5

6

7

1

2020 1 1

14

()

2

		2019	
--	--	------	--

