

深圳市兆驰股份有限公司

Shenzhen MTC Co., Ltd.

2014 年第三季度报告



002429

2014 10 28

第一节 重要提示

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第二节 主要财务数据及股东变化

| | 7,214,983,045.19 | 7,212,856,369.15 | 0.03% |
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| | 4,343,616,337.70 | 3,826,417,507.68 | 13.52% |
| | | | |
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|----|--|--------|---------------|--|--|--------|
| | | | | | | 34,067 |
| 10 | | | | | | |
| | | | | | | |
| | | 63.90% | 1,023,730,313 | | | |
| | | 3.71% | 59,439,421 | | | |
| | | 2.42% | 38,842,263 | | | |
| | | 2.26% | 36,141,806 | | | |
| | | 1.02% | 16,378,818 | | | |
| | | 0.77% | 12,268,996 | | | |
| | | 0.66% | 10,496,226 | | | |

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| | | | |
| | | 36,141,806 | 36,141,806 |
| | | 16,378,818 | 16,378,818 |
| | | 12,268,996 | 12,268,996 |
| | | 10,496,226 | 10,496,226 |
| | | 9,000,000 | 9,000,000 |
| | | 8,771,037 | 8,771,037 |
| | | 7,999,900 | 7,999,900 |
| | | | |
| | | | |
| 10 | 2014 6 30 | 0 | 12,202,792 |
| | | 12,202,792 | |
| | | 12,268,996 | |

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12,202,792

12,202,792

12,268,996

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第三节 重要事项

| | | |
|----|------------|------------|
| 1 | 58,144.75 | 31.11% |
| 2 | | 2,089.03 |
| | 100.00% | |
| DF | | |
| 3 | 21,834.36 | 65.67% |
| 4 | 27,165.83 | 63.82% |
| 5 | 338.78 | 32.92% |
| 6 | 2,641.89 | 104.28% |
| | 2,553.83 | |
| 7 | 62,466.43 | 37.59% |
| | 123,300.00 | 66,510.00 |
| 8 | 21,496.93 | 74.83% |
| 9 | 119,993.71 | 46,452.74% |
| | | 119,487.00 |
| 10 | 1,339.15 | 32.21% |
| | | 1,395.25 |
| 11 | 212.91 | 100.00% |

| | | | | |
|----|---------|-----------|-------------|---------|
| 12 | | 26.02 | 43.63% | 2012 |
| | | | | 2012 |
| | 2013 12 | | | |
| 13 | | 53,373.34 | 49.96% | |
| | 10 | 5 | 53,401.8403 | |
| 14 | | 53,486.77 | 52.30% | |
| | 10 | 5 | 53,401.8403 | |
| 15 | | 113.43 | | |
| | 285,000 | | 3.98 / | |
| 16 | | | 2,782.65 | 323.29% |
| 17 | | 3,725.87 | 46.36% | |
| 18 | | 6,623.34 | 121.33% | |
| 19 | | 2,361.45 | 71.10% | |
| | | 2,880.39 | | |
| 20 | | | 3,280.32 | 219.07% |
| 21 | | | 2,089.03 | |
| | DF | | 2,089.03 | |

| | | | |
|----------|-----------|----------|------------|
| 22 | | 5,831.24 | 223.00% |
| 23 | | 2,964.43 | 237.44% |
| 24 | | 124.02 | 214.41% |
| | | 100.00 | |
| 25 | | | 85,589.90 |
| 1061.68% | | | |
| 26 | | | 17,222.55 |
| 38.01% | | | 74,646.26 |
| | | 5,831.24 | |
| | 11,358.26 | | 51,939.97 |
| 27 | | | 121,577.93 |
| 187.19% | : | | |

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| | | | | | | | |
| | | 100,000,000.00 | 2014/03/20 | | | 3,092,245.02 | |
| | | 100,000,000.00 | 2014/03/21 | | | | |

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|--|--|-----------------|------------|------------|--|------------|--|
| | | -100,000,000.00 | | 2014/03/26 | | | |
| | | 600,000,000.00 | 2014/04/04 | | | | |
| | | -100,000,000.00 | | 2014/04/11 | | | |
| | | -50,000,000.00 | | 2014/04/14 | | | |
| | | -100,000,000.00 | | 2014/04/21 | | | |
| | | -250,000,000.00 | | 2014/04/25 | | | |
| | | 220,000,000.00 | 2014/04/29 | | | | |
| | | -200,000,000.00 | | 2014/05/13 | | | |
| | | -220,000,000.00 | | 2014/05/15 | | | |
| | | 200,000,000.00 | 2014/05/16 | | | 339,489.07 | |
| | | -150,000,000.00 | | 2014/05/21 | | | |
| | | -50,000,000.00 | | 2014/06/19 | | | |
| | | 210,000,000.00 | 2014/07/15 | | | 89,020.99 | |
| | | -100,000,000.00 | | 2014/07/17 | | | |
| | | -80,000,000.00 | | 2014/07/17 | | | |
| | | -30,000,000.00 | | 2014/07/23 | | | |
| | | 160,000,000.00 | 2014/08/07 | | | 289,040.22 | |
| | | -100,000,000.00 | | 2014/08/13 | | | |
| | | -50,000,000.00 | | | | | |

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2014

2014

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| 2014 | 0.00% | | 20.00% |
| 2014 | 63,588.55 | | 76,306.26 |
| 2013 | | | 63,588.55 |
| | | | |

第四节 财务报表

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| | | |
| | | |
| | 1,287,706,832.27 | 1,869,154,364.49 |
| | | |
| | | |
| | 0.00 | 20,890,331.85 |
| | 114,161,014.96 | 332,504,657.80 |
| | 1,406,485,790.62 | 1,090,049,696.58 |
| | 153,986,553.92 | 425,644,898.20 |
| | | |
| | | |
| | | |
| | 6,904,349.93 | 10,292,118.62 |
| | | |
| | 51,753,398.19 | 25,334,505.90 |
| | | |
| | 910,353,811.42 | 957,552,307.35 |
| | | |
| | | |
| | 1,037,110,129.76 | 1,661,774,412.30 |
| | 4,968,461,881.07 | 6,393,197,293.09 |
| | | |
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| | | |
| | 0.00 | 0.00 |
| | 967,556.86 | 977,057.44 |
| | 255,884,749.12 | 242,014,064.87 |
| | 502,249,044.73 | 287,279,722.07 |
| | | |
| | | |
| | | |
| | 187,986,414.44 | 191,172,998.03 |
| | 0.00 | 0.00 |
| | 71,906,853.63 | 71,906,853.63 |
| | 4,100,294.64 | 3,380,152.28 |
| | 20,906,012.93 | 20,345,092.58 |
| | 1,202,520,237.77 | 2,583,135.16 |
| | 2,246,521,164.12 | 819,659,076.06 |
| | 7,214,983,045.19 | 7,212,856,369.15 |
| | | |
| | 1,604,373,826.54 | 2,140,834,325.75 |
| | | |
| | | |
| | | |
| | 0.00 | 0.00 |
| | 479,240.00 | 0.00 |
| | 927,832,842.65 | 919,371,592.68 |
| | 22,269,297.85 | 23,680,822.07 |
| | | |
| | | |
| | 22,958,528.31 | 27,548,899.25 |
| | 54,966,472.97 | 41,575,003.44 |
| | 0.00 | 2,129,094.97 |
| | 336,085.79 | 596,242.99 |
| | 66,532,468.94 | 57,581,626.18 |

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| | | |
| | | |
| | 0.00 | 0.00 |
| | 2,699,748,763.05 | 3,213,317,607.33 |
| | | |
| | | |
| | | |
| | | |
| | 45,804,019.72 | 44,929,621.85 |
| | 101,224,043.01 | 103,179,584.75 |
| | 24,589,881.71 | 25,012,047.54 |
| | 171,617,944.44 | 173,121,254.14 |
| | 2,871,366,707.49 | 3,386,438,861.47 |
| | | |
| | 1,602,055,209.00 | 1,068,321,806.00 |
| | 487,811,969.21 | 1,022,679,672.21 |
| | 0.00 | 1,134,300.00 |
| | | |
| | 10,375,400.00 | 0.00 |

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| | | |
| | | |
| | 1,129,076,390.69 | 1,689,196,183.94 |
| | 0.00 | 20,890,331.85 |
| | 104,287,132.83 | 316,855,334.62 |
| | 1,092,271,351.03 | 933,328,527.13 |
| | 76,181,029.79 | 103,920,316.96 |
| | 6,904,349.93 | 10,292,118.62 |
| | | |
| | 1,761,145,657.82 | 239,879,039.08 |
| | 541,952,686.04 | 810,222,995.46 |
| | | |
| | | |
| | 1,026,743,403.34 | 1,656,069,166.09 |
| | 5,738,562,001.47 | 5,780,654,013.75 |
| | | |
| | | |
| | | |
| | 146,458,790.00 | 146,458,790.00 |
| | 0.00 | 0.00 |
| | 144,535,600.90 | 143,289,438.85 |
| | 454,864,208.32 | 247,992,595.99 |
| | | |
| | | |
| | | |
| | 138,328,472.31 | 140,662,871.97 |
| | | |
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| | 2,931,494.64 | 3,380,152.28 |
| | 16,762,988.53 | 18,281,773.18 |
| | 704,770,000.00 | 2,583,135.16 |
| | 1,608,651,554.70 | 702,648,757.43 |
| | 7,347,213,556.17 | 6,483,302,771.18 |
| | | |
| | 135,355,000.00 | 394,150,346.12 |
| | 0.00 | 0.00 |
| | 0.00 | 0.00 |
| | 3,221,270,934.24 | 2,634,545,055.75 |
| | 70,083,487.40 | 20,731,135.93 |
| | 15,808,135.34 | 19,823,488.46 |
| | 51,609,687.78 | 36,415,738.80 |
| | 0.00 | 2,129,094.97 |
| | 336,085.79 | 596,242.99 |
| | 57,722,284.98 | 54,322,123.39 |
| | | |
| | | |
| | 0.00 | 0.00 |
| | 3,552,185,615.53 | 3,162,713,226.41 |
| | | |
| | | |
| | | |
| | 45,804,019.72 | 44,929,621.85 |
| | 580,469.41 | 4,677,367.56 |
| | 24,589,881.71 | 25,011,422.54 |
| | 70,974,370.84 | 74,618,411.95 |
| | 3,623,159,986.37 | 3,237,331,638.36 |
| | | |
| | 1,602,055,209.00 | 1,068,321,806.00 |
| | 487,659,398.21 | 1,022,527,101.21 |

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| | 0.00 | 1,134,300.00 |
| | | |
| | 10,375,400.00 | 0.00 |
| | 178,921,254.88 | 178,921,254.88 |
| | | |
| | 1,445,042,307.71 | 977,335,270.73 |
| | 0.00 | 0.00 |
| | 3,724,053,569.80 | 3,245,971,132.82 |
| | 7,347,213,556.17 | 6,483,302,771.18 |

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1,880,956,6
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 1,880,956,65
 1,880720.69 1.

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| | | |
| | 2,082,002,832.16 | 2,081,725,874.41 |
| | 2,082,002,832.16 | 2,081,725,874.41 |
| | | |
| | | |
| | | |
| | 1,880,956,678.81 | |

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|---|----------------|----------------|
| | 2,309,245.55 | -20,558,197.18 |
| | 20,025,647.31 | |
| | | |
| | 53,427,966.85 | 13,296,080.74 |
| | | |
| - | | |
| | 254,474,120.20 | 234,828,880.00 |
| | 9,295,415.22 | 8,973,313.62 |
| | 268,772.31 | 432,081.42 |
| | | |
| | 263,500,763.11 | 243,370,112.20 |
| | 43,156,269.95 | 37,754,474.83 |
| | 220,344,493.16 | 205,615,637.37 |
| | | |
| | 220,344,493.16 | 205,620,005.48 |
| | | -4,368.11 |

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| | | -4,368.11 |

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| | | |
| | 1,801,523,551.70 | 1,934,988,730.30 |
| | 1,558,428,854.77 | 1,798,545,518.78 |
| | 10,304,781.57 | 1,413,345.86 |
| | 28,790,956.51 | 18,935,636.41 |
| | 24,427,938.74 | 16,098,599.03 |
| | -4,476,584.79 | -21,758,361.13 |
| | 20,025,646.23 | |
| | | |
| | 53,427,966.85 | 13,296,080.74 |
| | | |
| | 217,449,925.52 | 135,050,072.09 |
| | 8,556,721.45 | 8,881,280.67 |
| | 210,280.34 | 417,422.09 |
| | | |
| | 225,796,366.63 | 143,513,930.67 |
| | 35,959,566.69 | 20,706,429.14 |
| | 189,836,799.94 | 122,807,501.53 |
| | -- | -- |
| | 0.1185 | 0.0767 |
| | 0.1185 | 0.0767 |

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|--|----------------|----------------|
| | 22,140,250.00 | 0.00 |
| | | |
| | 22,140,250.00 | 0.00 |
| | 211,977,049.94 | 122,807,501.53 |

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| | | |
| | 5,448,116,348.78 | 4,675,527,049.79 |
| | 5,448,116,348.78 | 4,675,527,049.79 |
| | | |
| | | |
| | | |
| | 4,960,108,083.21 | 4,191,136,670.67 |
| | 4,647,032,456.62 | 4,065,800,384.14 |
| | | |
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| | | |
| | | |
| | 36,433,679.70 | 8,607,205.86 |
| | 117,635,210.65 | 80,376,480.15 |
| | 120,828,489.66 | 54,592,055.45 |
| | -9,598,786.13 | |

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|---|----------------|----------------|
| | 84,461,001.89 | 26,148,649.22 |
| | | |
| - | | |
| | 551,578,935.61 | 510,539,028.34 |
| | 42,129,192.93 | 12,484,843.48 |
| | 1,818,561.25 | 578,397.80 |
| | 154,405.14 | 36,427.35 |
| | 591,889,567.29 | 522,445,474.02 |
| | 88,844,486.36 | 76,640,635.13 |
| | 503,045,080.93 | 445,804,838.89 |
| | | |
| | 503,045,080.93 | 445,816,925.79 |
| | 0.00 | -12,086.90 |
| | -- | -- |
| | 0.3140 | 0.2783 |
| | 0.3140 | 0.2783 |
| | 14,117,649.09 | -8,728,758.01 |
| | | |
| | 14,117,649.09 | -8,728,758.01 |
| | 517,162,730.02 | 437,076,080.88 |
| | 517,162,730.02 | 437,088,167.78 |
| | 0.00 | -12,086.90 |

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| | | |
| | 4,841,395,012.60 | 4,368,333,653.33 |
| | 4,176,395,129.88 | 4,090,328,207.33 |
| | 33,880,913.54 | 7,121,960.43 |
| | 83,964,041.87 | 50,886,483.10 |
| | 93,402,916.61 | 47,073,430.21 |
| | -34,049,894.37 | -42,112,018.40 |
| | 39,697,358.88 | 12,019,042.95 |
| | -20,890,331.85 | 0.00 |
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| | | |
| | 478,046,336.98 | 209,897,668.29 |

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| | | |
| | | |
| | 203,913,463.44 | 165,705,785.17 |
| | 225,994,360.84 | 103,519,355.34 |
| | 225,272,978.24 | 154,102,328.87 |
| | 5,242,902,371.12 | 4,721,181,725.09 |
| | 775,281,859.93 | -80,617,133.77 |
| | | |
| | | |
| | 84,461,001.89 | 26,148,649.22 |
| | 745,660.68 | 312,940.14 |
| | | |
| | 2,332,631,722.17 | 1,586,169,078.49 |
| | 2,417,838,384.74 | 1,612,630,667.85 |
| | 301,384,670.11 | 187,802,117.80 |
| | 0.00 | 0.00 |
| | 0.00 | 0.00 |

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|--|------------------|------------------|
| | 2,520,995,579.71 | 1,915,571,506.89 |
| | | |
| | | |
| | 2,520,995,579.71 | 1,916,571,506.89 |
| | 3,057,456,078.92 | 1,092,132,964.77 |
| | 19,749,664.46 | 163,982,521.86 |
| | 0.00 | 0.00 |
| | 10,091,122.08 | |

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| | | |
| | 193,943,390.81 | 78,647,030.34 |
| | 326,272,491.53 | 133,752,809.25 |
| | 4,992,577,412.35 | 3,809,958,711.47 |
| | 492,747,777.72 | 576,975,549.74 |
| | | |
| | | |
| | 83,803,467.64 | 26,148,649.22 |
| | 1,598,470.95 | 301,136.75 |
| | | |

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| | | |
| | 555,776,615.33 | 463,839,961.45 |
| | -271,126,270.97 | -55,254,320.74 |
| | 18,494,596.61 | 9,780,096.04 |
| | -34,991,762.67 | 56,450,946.65 |
| | 827,130,347.44 | 666,942,719.75 |
| | 792,138,584.77 | 723,393,666.40 |